

Appendix: Clinical Services Criteria for PHSA Priority Setting for Resource Allocation Process

SUB-CRITERIA		GUIDELINES FOR SELF-RATING						RATING (1-6)	O= EXPERT OPINION; E = EVIDENCE
		1	2	3	4	5	6		
HEALTH BURDEN	i) population perspective - prevalence (rate per 100,000) and incidence of the disease/condition	low prevalence (rate/100,000 < 10) AND steady or decreasing incidence	low prevalence (rate/100,000 < 10) AND increasing incidence	moderate prevalence (rate/100,000 btw 10 - 1000) AND steady or decreasing incidence	moderate prevalence (rate/100,000 btw 10 - 1000) AND increasing incidence	high prevalence (rate/100,000 > 1000) AND steady or decreasing incidence	high prevalence (rate/100,000 > 1000) AND increasing incidence		
	ii) economic impact - annual national cost of the disease/condition to the healthcare system	<\$1M	\$1M - \$125M	\$125M - \$250M	\$250M - \$500M	\$500M - \$1B	> 1B		
	iii) individual impact - of the disease/condition on the individual's quality of life	little or no impact on quality of life and ADLs	minimal impact: high quality of life, minimal dysfunction/disability in ADLs	moderate impact: moderate dysfunction/disability in one or more ADLs areas though fully mobile	high impact: long-term dysfunction/disability with poor quality of life, highly compromised ADLs and decreased mobility	extreme impact: severe long-term disability, restricted to bed/chair and severely limited in activity	untimely death		
	iv) target population - # of clients expected to be served by the initiative	<25	26-150	151-500	501-1000	1001-2000	>2000		n/a
HEALTH GAIN	i) response rate - the percentage of clients expected to realize the anticipated outcome as a result of the initiative	0-20%	21-40%	41-60%	61-80%	81-100%			
	ii) incremental health gain - the magnitude of health gain as a result of the initiative compared to current practices & available services	little or no difference in outcomes compared with current practices/services	minimal improvement to outcomes compared with current practices/services	moderate improvement to outcomes compared with current practices/services	high improvement to outcomes compared with current practices/services				
	iii) anticipated impact (incremental improvement) the initiative will have on clients' health and quality of life and performance of ADLs	no impact on the quality of life	minimal impact on the quality of life	moderate impact on the quality of life	high impact on the quality of life	significant impact (life prolonging or saving with high quality of life)			
	iv) onset and duration of the treatment/program effects	long onset; slow duration	short onset; short duration	long onset; long duration	short onset; long duration	immediate onset; long duration			

ACCESS	i) geographic equity - provision of appropriate services to underserved geographical regions	no or low impact on underserved geographical region	minimal impact on underserved geographical region	moderate impact on underserved geographical region	high impact on underserved geographical region	significant impact - provides full access to an appropriate service to an underserved geographical region(s)			
	ii) population equity - provision of appropriate services to underserved population(s)	no or low impact on underserved population(s)	minimal impact on underserved population(s)	moderate impact on underserved population(s)	high impact on underserved population(s)	significant impact - provides full access to an appropriate service to an underserved population(s)			
	iii) timeliness - provision of services at the most appropriate time	no increase in access	increased access where time delay affects patient satisfaction	increased access where time delay affects morbidity	increased access where time delay affects mortality	increased access where time delay affects mortality and morbidity			
APPROPRIATENESS	i) organizational goals - meets the strategic directions of the PHSA and/or its agencies	does not achieve an agency OR PHSA strategic direction	directly achieves an agency strategic direction	directly achieves a PHSA strategic direction	directly achieves PHSA's AND an agency's strategic direction	directly achieves PHSA's AND two or more agencies' strategic directions			n/a
	ii) the most appropriate setting/level of service - considering convenience, safety and efficiency of services	no change in appropriateness	increases convenience to the patient	increases efficiency of services	increases safety of services	increases safety and provides care in a more efficient setting			
	iii) partnerships and integration - builds partnerships and increases collaboration across the organizations	involves only one PHSA agency	involves other PHSA agencies	supports collaboration & integration with one external organization	supports collaboration & integration with more than one external organization	---			n/a

INNOVATION	i) research - generation or application of knowledge in our areas of focus; contributes to new and better ways of doing things	no contribution to research	minimal contribution to research	moderate contribution to research	high contribution to research	---				
	ii) knowledge transfer - contribution to our position as a learning organization and application of knowledge to the population	no contribution to our position as a learning organization and application of knowledge to the population	minimal contribution to our position as a learning organization and application of knowledge to the population	moderate contribution to our position as a learning organization and application of knowledge to the population	high contribution to our position as a learning organization and application of knowledge to the population	---				
COSTS & IMPACTS	OPERATING COSTS	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	NOTES:			
	Staffing Costs									
	Physician Costs									
	Non-Labour Costs									
	Diagnostics & Clinical									
	Support Services Impacts									
	Facility Overhead (10%)									
	Total Operating	\$ -	\$ -	\$ -	\$ -	\$ -				
	START-UP (ONE-TIME) COSTS		NOTES:							
	Facilities									
	Equipment (over \$5,000)									
	Other Start-up									
Total Start-Up	\$ -									